Kelsey Chaplinsky

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Financial/Investment Analyst Profile

*Performance-driven and analytical professional with hands-on experience in collecting information, performing research and analyzing assets.*

— Key Qualifications —

* Well-developed ability to track a company's financial performance against plan. Capable of providing recommendations to reduce costs and improve financial performance. Expertise in reconciling transactions by comparing and correcting data.
* Adept at developing and maintaining relationships with key stakeholders and delivering outstanding services to clients. Excellent communicator dedicated to the highest standards of integrity and professionalism.
* Highly reliable and detail-oriented professional with a sense of diligence and aptitude to effectively multi-task assignments with stringent deadlines.
* Articulate communicator, able to build strong relations with team members, clients, management, and other stakeholders. Proficient in Microsoft Office Suite (Word, Excel, PowerPoint).

Professional Experience

Predex Capital Management - Real Estate Fund of Funds – City, State

**Financial Analyst,** 2/2020 to Present

Conduct research on market trends, industry, and fund performance and deliver hands-on assistance to investment team to evaluate targeted commercial real estate investment funds. Enable the decision-making process by formulating valuation/trade reports and presenting to top management. Arrange and attend quarterly meetings to discuss on financial related matters.

*Selected Contributions:*

* Spearheaded development of financial reports and submitted to executives, outlining future investment strategy and action plans.
* Would you be kind enough to share any key contributions for this position?

Kiite.ai – City, State

**Customer Implementation Specialist,** 12/2017 to 1/2019

Performed research and offered companies insights on market trends, consumer behavior, and competitors. Manage the recruitment activities, including migrating new customer’s data and onboarding new employees. Improved productivity, quality of operations, and customer experience through system integration.

*Selected Contributions:*

* Leveraged customer source data to train on proprietary machine learning application.
* Can you share any key contributions for this position?

Axonify – City, State

**Marketing Intern,** 7/2016 to 8/2016

Drove significant improvement and streamlined onboarding process by designing a co-op intern recruiting program. Formulated and evaluated multiple market research reports to gain competitive advantages.

*Selected Contributions:*

* Are there any key accomplishments we can add here?

Educational Background

**Bachelor of Arts in Economics & Political Science, Minor in Philosophy**

Loyola Marymount University, Los Angeles, CA

National Society of Collegiate Scholars (NSCS) Honors: LMU Chapter President (2020-2021)

Phi Alpha Delta Pre-Law Fraternity, LMU Chapter President (2020-2021)

Model United Nations: Delegate

Phi Delta Phi Honors Pre-Law Fraternity: Member

Languages: Mandarin beginner-intermediate, Japanese beginner

Equestrian Rider